

**PAY AND ACCOUNTS OFFICE /IAD**

**O/O THE PRINCIPAL ACCOUNTANT GENERAL (A&E)**

**TAMILNADU, CHENNAI – 600 018**

**INCOME TAX PROFORMA FOR THE F.Y.2023-2024 A.Y.2024-2025**

(Please fill up all the relevant columns. Incomplete forms will not be accepted)

**PPO NUMBER:**

**NAME:**

**PAN:**

**BASIC PENSION:**

**RESIDENTIAL ADDRESS:**

**MOBILE:**

**AADHAAR:**

**1. GROSS PENSION** .....

**2. ARREARS IF ANY** .....

**3. DR arrears**

..... / .....

**4. GROSS TOTAL INCOME** .....

**Standard Deduction**

**50,000**

**Less Deduction under Sec 80 C**

**5. POSTAL LIFE INSURANCE** .....

**6. L.I.C.**

**Policy No.**

**Sum assured**

**Premium paid**

i.

(M/Q/H/A)

ii.

(M/Q/H/A)

iii.

(M/Q/H/A)

**7. PPF (enclose photo copy of the Pass book)** .....

**8. N.S.C purchased during the year 2023-2024** .....

**9. Post Office/SBI/PSB - Five Year Time Deposit Scheme:-**

(Any amount withdrawn before expiry of 5 years from the date of deposit, will be treated as 'income' and liable for Income Tax in the year of withdrawal)

**10. Contribution to Jeevan Suraksha/Pension Plan under Sec. 80CCC** .....

**11. TOTAL INVESTMENT**

(Not to exceed ` 1, 50,000) Sec.80CCE .....

**12. TOTAL INCOME (4-11)** .....

**OTHER SECTIONS:**

13. (a) Medical insurance premium in r/o Self / Spouse /  
Children/Contribution to CGHS/any payment for  
preventive health check -up (Up to a maximum  
of 55,000/-) Sec.80 (D) .....
- (b) Additional amount up to a maximum of ` 25,000/-in  
r/o Parents (50,000/-in r/o Sr. Citizen) Sec.80 (D) .....
- limited to 10% of sum assured after 01/04/2012  
limited to 20% of sum assured before 31/03/2012  
for disability 15% of sum assured after 01/04/2013  
Medl Insurance (upto Rs.55000/-)  
Mutual fund, HDFC Life, SBI life,Equity saving scheme
14. Medical treatment of handicapped Dependents/ -Sec.80DD  
(Max. ` 75, 000/- . For Severe disability ` 1,25,000/-) .....
- Sec.80U self max Rs.75000/- for severe disability 1,25,000/-
15. Interest on Education Loan (Sec.80E) .....
16. TOTAL TAXABLE INCOME {12-(13+14+15)} .....

**17. TAXABLE INCOME** .....

(ROUNDED OFF TO THE NEAREST ` 10/-)

**TAX CALCULATION AND RECOVERY**

For Taxable Income up to 3, 00,000/-	nil	
From ` 3,00,001/- to ` 5, 00,000/-	5%	
From ` 5, 00,001/- to ` 10, 00,000/-		20%
From ` 10, 00,001/- and above		30%
<b>TOTAL TAX PAYABLE</b>		.....
Less Rs.10000/12,500/-if taxable income <5,00,000		
Education Cess @ 4% of Tax		.....
Tax already recovered from March 2023 till date		.....
Balance Tax to be recovered		.....

The above tax may be recovered from pension from .....To.....at the rate of `       /- per month.

**Signature of the PENSIONER**

**DECLARATION**

I \_\_\_\_\_do hereby declare that stated above is true to the best of my knowledge and belief.

Verified today, the .....day of .....2023

Place :

Date :

**SIGNATURE OF THE PENSIONER**