

OFFICE OF THE PRINCIPAL ACCOUNTANT GENERAL (A&E), WEST BENGAL,
TREASURY BUILDINGS::KOLKATA-700 001.

Circular No. Pen. Co-ordn./Kerala/Vol.-VIII/Revision-UGC/143

Date : 03-03-2021

Subject : Revision of pension/family pension and grant of dearness relief in respect of pre-01-01-2016 Kerala Government pensioners/family pensioners coming under UGC Scheme, notionally with effect from 01-01-2016 and with monetary benefit from 01-11-2020.

This is to state that the Government of Kerala in their G O (P) Nos. 151/2020/Fin dated 05-11-2020 and 157/2020/Fin dated 19-11-2020 has revised pension/family pension and related benefits in respect of their pre-01-01-2016 pensioners/family pensioners coming under UGC Scheme, notionally with effect from 01-01-2016 and with monetary benefits from 01-11-2020 (i.e. pre-revised rate of pension shall continue till 31-10-2020).

2. These orders are not applicable to the teachers coming under AICTE, Medical Education, Ayurveda, Homeo. Circular for revision of pension/family pension in respect of those pensioners will be issued separately on receipt of special seal authority in this regard from the Principal Accountant General (A&E), Kerala.

3. Pension may be revised in accordance with the principle laid down as under :

Revised Basic Pension = Existing basic pension as on 31-12-2015 x 2.57 (rounded to next rupees) plus personal allowance, if any (protected during 01-01-2006 UGC revision), subject to the condition that the pension so arrived is not less than 50% of Entry Level Pay mentioned as Academic Level Pay in Schedule I attached to this circular, for those eligible for full pension, and prorated to Qualifying Service to those having less than 30 years of service. Maximum of revised basic pension shall not exceed ₹60000/-, i.e. the maximum pension admissible as per existing Kerala State Pension Revision Orders.

4. Family pension may be revised in accordance with the principle laid down as under :

Revised Basic Family Pension = Existing basic family pension as on 31-12-2015 x 2.57 (rounded to next rupees) plus personal allowance, if any (protected during 01-01-2006 UGC revision), subject to the condition that the revised basic pension so arrived is not less than 30% of Entry Level Pay mentioned as Academic Level Pay in Schedule I attached to this circular. The revised basic family pension shall not exceed ₹60000/- in the case of those drawing Higher Rate and ₹36000/- for those drawing Normal Rate.

5. If any drop in gross pension/family pension occurs while revising pension/family pension, i.e. if revised pension + 9% DR admissible at revised rates is found less than the pre-revised pension + 148% DR on pension as on 01-11-2020, the difference shall be protected as personal allowance from time to time till the drop vanishes, as illustrated in Schedule II attached to this circular subject to the clarification issued vide sub para (c) of para 2 of the erratum dated 19-11-2020 *ibid*.

6. Dearness relief shall be payable at revised Central rates i.e. 9% from 01-11-2020. The dearness relief on the revised basic pension/family pension shall be at the rate sanctioned to the employees coming under UGC scheme by the Government of Kerala from time to time. The rate of dearness relief on revised pension/family pension as sanctioned will be as under :

Date from which payable	Percentage of dearness relief per month
01-01-2016	0
01-07-2016	2
01-01-2017	4
01-07-2017	5
01-01-2018	7
01-07-2018	9

Dearness relief is not payable on personal allowance.

7. The revised scale of pay corresponding to the pre-revised scale admissible and method of revision of pension are shown in Schedule I and II annexed to this circular.

8. The monetary benefit of revision of pension shall be given only with effect from 01-11-2020. Circular for disbursement of arrears from 01-01-2016 to 31-10-2020 will be issued on receipt of special seal authority in this regard from the Principal Accountant General (A&E), Kerala.

9. In the case of pensioners whose pension transferred to other States, they shall submit their application to their respective Pension Disbursing Authorities (Treasury/Bank) for revising the pension.

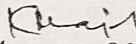
10. Having been authorized by the office of the Principal Accountant General (A&E), Kerala in their letter No. PM/2/6-150/UGC REVISION/2020-21/5 dated 25-11-2020, it is requested to make necessary arrangement for revision of pension/family pension in respect of Kerala Government pensioners/family pensioners of aforesaid categories as per instructions laid down above and after proper adjustment. A copy of the circular may also be displayed on the notice board for the information of the concerned pensioners.

11. This order shall not be applicable to post-01-01-2016 pensioners/family pensioners of the Government of Kerala. In their cases separate individual authorities will be issued from this office on receipt of the same from the Principal Accountant General (A&E), Kerala.

12. The charges on this account should be debitible to the head "8793-I.S.S. A/cs.; Govt. of Kerala etc."

Receipt of the circular may please be acknowledged.

Encl : Application form and Schedule -I & II.


Sr. Accounts Officer

Copy to :

1. Principal Accountant General (A&E), Kerala, M G Road, P B No. 5607, Thiruvananthapuram - 695 001.

2. General Manager/Manager of all concerned Link Branches of Public Sector Banks in
Kolkata. (Under Special Seal)

3. All Treasury Officers in West Bengal.

4. Director of Treasuries and Accounts, Government of West Bengal, Mitra Building, 3rd floor, 8, Lyons Range, Kolkata-700 001.

5. OSD & Ex-officio Joint Secretary, Finance (e-governance group) Department, Government of West Bengal, Nabanna, 12th floor, Room No. 1205, 325 Sarat Chandra Chatterjee Road, PO - Shibpur, Howrah - 711 102.

6. Chief Accountant, Reserve Bank of India, Deptt. of Government & Bank Accounts, Byculla Office Building, 4th floor, Opp. Mumbai Central Railway Station, Byculla, Mumbai-400 008.

7. Director General of Audit (Central), Kolkata, G.I. Press Building, 8, Kiran Sankar Roy Road, Kolkata-700 001.

8. BO-in-charge : PPA PP Pen-VI Pen-IV PPParty & PFC of this office.

9. AAO-in-charge : PPA PP Pen-VI Pen-IV PPParty & PFC of this office.

10. BO & AAO-in-charge of PenEDP with the request to send a scanned copy of the circular to DTA, West Bengal at dtawestbengal@gmail.com and ifms-wb@gov.in. He is also requested to upload the circular in this office website in employees' login.

11. BO & AAO-in-charge of Admn. Hindi Cell with the request to translate the circular in Hindi.

12. BO & AAO-in-charge of AM, Legal Cell & TIParty.

SCHEDULE I

Sl NO	PAY SCALE W.E.F 01.04.90	PAY SCALE W.E.F 01.01.96	PAY SCALE W.E.F 01.01.2006	PAY SCALE W.E.F 01.01.2016
1	2200-4000	8000-13500	15600-39100+6000	Academic level pay of Rs.57700/-
2		10000-15200	15600-39100+7000	Academic level pay of Rs.68900/-
3	3000-5000	12000-18300	15600-39100+8000	Academic level pay of Rs.79800/-
4	3700-5700	14300-19250	37400-67000+9000	Academic level pay of Rs.131400/-
5	4500-7300	16400-22400	37400-67000+10000	Academic level pay of Rs.144200/-
6	5100-7300	22000-24000	67000-79000	Academic level pay of Rs.182200/-

SCHEDULE II

Illustrations of Revision of Pension

Sl. No.	Description	Case 1	Case 2	Case 3	Case 4
1	Designation	Principal	Deputy Librarian	Professor	Associate Professor
2	Department	Collegiate Education	Collegiate Education	Collegiate Education	Collegiate Education
3	Date of Retirement	31.03.1996	31.03.1993	31.05.2015	31.05.2016
4	Scale of pay at the time of retirement	16400-22400	3000-5000	67000-79000	Academic level pay of Rs.1,31,400
5	Corresponding revised scale of pay	Academic level pay of Rs.1,44,200/-	Academic level pay of Rs.79,800/-	Academic level pay of Rs.1,82,200/-	Academic level pay of Rs.1,31,400
6	Basic pay at the time of retirement	16,400	4000	67000	1,31,400
7	Average emoluments	16,400	4000	67000	Emoluments = 1,31,400 x 5 + (59440 x 5) x 2.25 = 657000 + 668700 = 1325700 A.E = 1325700/10 = 132570
8	Qualifying service	32	30	29	30
9	Basic pension as on 31.12.2015	24,700	12,600	33500 x 29/30 = 32384/-	
10	2.57 of Pre-revised pension	2.57 x 24700 = 63479/- which is limited to Rs.60,000/-	2.57 x 12600 = 32,382/-	2.57 x 32,384 = 83,227/- which is limited to Rs.60,000/-	
11	50% of Academic level pay of revised pay matrix	72100 which is limited to Rs.60,000/-	39,900/-	91,100/-	
12	Proportionate Revised pension	--		91,100 x 29/30 = 88,064/-	
13	Pre-revised basic pension as on 31.12.2015	Rs.24,700/-	Rs.12,600/-	Rs.60,000/-	
					Pension = 88,064/-

				Revised basic pension as on 01.06.2016 = 66285/- which is rounded to Rs.60000/-
16	Pension and DR drawn as on 31.10.2020		Rs.32384 + 148% DR = Rs.80313/-	Rs.29720 + 148% DR = Rs.73706/-
17	Personal Allowance as on 01.11.2020		80313 - 60000 = Rs.20313/-	73706 - 60000 = Rs.13706/-
			$80313 - (60000 + 9\% \text{ DR}) = 80313 - 66400 = ₹14913/-$	$73706 - (60000 + 9\% \text{ DR}) = 73706 - 66400 = ₹8306/-$

As per G.O. No. 157 dated 19-11-2020

APPENDIX I

(Use both sides of same paper. Submit in triplicate. Write PPO number in Box)

PPO No.

APPLICATION FOR REVISION OF PENSION/FAMILY PENSION UNDER UGC SCHEME

(Refer G.O.(P) No.151/2020/Fin, dated 05/11/2020)

1. Name of the Pensioner/Family Pensioner (Capital Letters)	
2. Nature of Pension	Service Pension/Family Pension (Strike off which ever is not applicable)
3. Postal Address with PIN	
4. Mobile Phone Number	
5. Date of Birth of Pensioner/Family Pensioner	
6. Aadhar No. of Pensioner/Family Pensioner	
7. PAN of Pensioner/Family Pensioner	
8. Office/Institution from which retired	
9. Date of Retirement/death while in service	
10. Date of Superannuation (for teaching staff)	
11. Date of death of pensioner (in case of death after retirement)	
12. Name of Treasury/Bank branch from which pension is being received	
13. Designation at time of retirement (give Time Bound Higher Grade- TBHG-if applicable & available)	
14. Last pay drawn	
15. Full name at time of retirement	

Signature of Pensioner/Family Pensioner: _____

Date: _____

Signature of Qualifying Officer: _____

Date: _____

20. Date(s) of restoration of commuted portion	
21. Date of commencement of pension	
22. Date of commencement of family pension	
23. Give information that the pensioner has filed suit	

Certified that the information furnished above are true and correct to the best of my knowledge and belief. I also agree to recover any amount found to be excess from my arrears of pension, arrears of dearness relief and future dearness relief of pension.

Place :
Date :

Signature & Name of
Pensioner/Family Pensioner

INSTRUCTIONS TO PENSIONER/FAMILY PENSIONER

1. Pension Payment Order (PPO) No. which is most crucial, must be written in Box No. at the top.
2. Blue or Black ink will be used by the Treasury and the AC.
3. Please use forms printed/copied on a single sheet i.e. page 2 should be on the reverse of page 1. Avoid multiple sheets.
4. The application form has to be submitted to the Treasury in triplicate.
5. Attach the copy of PPO, last pension revision statement if available.

APPENDIX II

FOR USE IN TREASURY

1. Information available from Pension Documents (Write "NA", if information is not available in Pension Documents)

(a) Designation at time of retirement including TBHC, if applicable & available.	
(b) Scale of a at time of retirement	
(c) Last drawn Basic Pay	
(d) No of years of Qualifying Service	

2. Pre-revised pension as on 31/12/2015 (Pension/Family Pension calculated based on G.C.(P) No.211/2011/Pm dated 07/05/11)

(a) Pension	
(b) Family Pension at higher rate	
(c) Family Pension at lower rate.	

3. Revised Pension as on 01/11/2020.

(a) Pension	
(b) Family Pension at higher rate	
(c) Family Pension at lower rate.	
(d) Arrears paid	
(e) Other relevant information, if any	

Name
Date

(Seal)

Signature of Treasury Officer/Branch Manger
Designation & Name of Office
Phone number with STD Code
Postal Address